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How to request a health savings account (HSA) distribution in the WEX benefits mobile app

This article outlines how to request a health savings account (HSA) distribution in the WEX benefits mobile app. To watch a video tutorial, click here.

You can also log in to your online account. See How to request a health savings account (HSA) distribution in your online account.

<u>Important</u>: You can only request a normal distribution in your online account or the benefits mobile app. If you're correcting a mistaken or excess contribution, complete the Health Savings Account (HSA) Distribution Request/Account Closure Form instead.

You can download the mobile app for free on Android and Apple devices. Search "WEX" to locate the app in your phone's online store.

To request a distribution from your HSA in the mobile app, complete the following steps:

1. Tap "Reimburse Myself."



2. Tap "Distribution," select your reimbursement method from the drop-down list and then tap "Next."

Make HSA Transaction			
	Distribution	Contribution	
From:	My HSA		
To:	Select an account		

- 3. Complete your transaction details and then tap "Next."
- 4. Read and agree to the HSA Distribution Disclaimer and then tap "Submit."

5. A confirmation message will appear once your transaction is successfully submitted.

<u>Note</u>: Distributions sent to you will issued as a direct deposit or mailed as a check, depending on your plan setup. Distributions sent to a provider will always be mailed as a check.

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